

E-filed on April 3, 2014Matthew C. Zirzow

Name

7222

Bar Code #

810 S. Casino CenterBlvd. #101Las Vegas, NV 89101

Address

(702) 382-1170

Phone Number

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**In re: TJ Plaza, LLCCase No.: 14-11894Chapter: 11

Trustee _____

Debtor(s)**AMENDMENT COVER SHEET**

The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- ☐ Voluntary Petition (specify reason for amendment)
- ☒ Summary of Schedules
- ☒ Statistical Summary of Certain Liabilities
- ☒ Schedule A - Real Property
- ☒ Schedule B - Personal Property
- ☒ Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
- ☒ Add/delete creditor(s), change amount or classification of debt - **\$30.00 Fee required**
- ☐ Add/change address of already listed creditor - **No fee**
- ☒ Schedule G - Schedule of Executory Contracts and Unexpired Leases
- ☒ Schedule H - CoDebtors
- ☒ Declaration Concerning Debtor's Schedules
- ☒ Statement of Financial Affairs and/or Declaration
- ☒ Other: List of Equity Security Holders

Amendment of debtor(s) Social Security Number requires the filer to follow the instructions provided by the Office of the U.S. Trustee, see link to the U.S. Trustee's website on our website: www.nvb.uscourts.gov

Declaration of Debtor

I (We) declare under penalty of perjury that the information set forth in the amendment(s) attached hereto is (are) true and correct to the best of my (our) information and belief.

/s/ Jeff Susa

Jeff Susa

Managing Member of Manager

Debtor's Signature**Date:** April 3, 2014

B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court
District of Nevada

In re **TJ Plaza, LLC**

Debtor

Case No. **14-11894**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,684,793.73		
B - Personal Property	Yes	3	151,117.92		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		4,289,897.90	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3		562,084.04	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		13			
Total Assets			4,835,911.65		
Total Liabilities				4,851,981.94	

B6A (Official Form 6A) (12/07)

In re TJ Plaza, LLCCase No. 14-11894

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
73.685% interest in 2101 S. Decatur Blvd., Las Vegas, NV (APN 163-01-708-003 and 163-01-708-004) (Total Value is \$6,610,000.00)	Tenants in Common	-	4,684,793.73	4,289,897.90

Sub-Total > **4,684,793.73** (Total of this page)

Total > **4,684,793.73**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account located at Chase ending in #2139 (73.685% interest in \$50,533.34)	-	37,235.49
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with NV Energy (73.685% interest of \$3,069.72)	-	2,261.92
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **39,497.41**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached schedule B-16 (73.685% interest of \$81,483.35)	-	60,041.01
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **60,041.01**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		City of Las Vegas Liquor License (73.685% interest of \$60,000.00 total value)	-	44,211.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Pylon billboard sign (73.685% interest of \$10,000.00 total value)	-	7,368.50

Sub-Total >	51,579.50
(Total of this page)	
Total >	151,117.92

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

Schedule B-16

2:48 PM

03/11/14

TJP, A NV LTD PARTNERSHIP
Open Invoices
All Transactions

Type	Date	Num	Due Date	Aging	Open Balance
Amber Unicorn Books					
Invoice	03/05/2014	2832	03/05/2014	6	75.03
Total Amber Unicorn Books					75.03
Amena Bakery					
Invoice	07/15/2011	2435	07/15/2011	970	209.30
Invoice	09/09/2011	2522	09/09/2011	914	409.30
Invoice	11/10/2011	2523	11/10/2011	852	409.30
Invoice	03/01/2014	2826	03/01/2014	10	3,500.00
Total Amena Bakery					4,527.90
Aragats Karapetyan					
Invoice	01/01/2013	2670	01/01/2013	434	1,740.00
Invoice	02/01/2013	2682	02/01/2013	403	1,740.00
Invoice	03/01/2013	2694	03/01/2013	375	1,740.00
Invoice	04/01/2013	2709	04/01/2013	344	1,740.00
Invoice	05/01/2013	2720	05/01/2013	314	1,740.00
Total Aragats Karapetyan					8,700.00
Arbat Grocery & Deli					
Invoice	12/01/2012	2659	12/01/2012	465	5,100.00
Invoice	01/01/2013	2671	01/01/2013	434	5,100.00
Invoice	02/01/2013	2683	02/01/2013	403	5,100.00
Invoice	03/01/2013	2695	03/01/2013	375	5,100.00
Invoice	04/01/2013	2710	04/01/2013	344	5,610.00
Invoice	05/01/2013	2721	05/01/2013	314	5,100.00
Total Arbat Grocery & Deli					31,110.00
Cinthy's Beauty Salon					
Invoice	09/20/2010	2329	09/20/2010	1268	106.48
Invoice	03/29/2011	2406	03/29/2011	1078	206.49
Invoice	11/22/2011	2494	11/22/2011	840	234.39
Invoice	03/01/2013	2703	03/01/2013	375	193.31
Invoice	03/01/2014	2827	03/01/2014	10	1,706.00
Total Cinthy's Beauty Salon					2,446.67
Lan Truong					
Invoice	10/01/2013	2777	10/01/2013	161	1,220.00
Invoice	11/01/2013	2787	11/01/2013	130	1,620.00
Invoice	12/01/2013	2797	12/01/2013	100	1,620.00
Invoice	01/01/2014	2807	01/01/2014	69	1,620.00
Invoice	02/01/2014	2818	02/01/2014	38	1,620.00
Invoice	03/01/2014	2828	03/01/2014	10	1,620.00
Total Lan Truong					9,320.00
Royal Cuisine					
Invoice	12/01/2012	2663	12/01/2012	465	4,172.50
Invoice	01/01/2013	2675	01/01/2013	434	4,172.50
Invoice	02/01/2013	2687	02/01/2013	403	4,172.50
Invoice	03/01/2013	2699	03/01/2013	375	4,172.50
Invoice	04/01/2013	2714	04/01/2013	344	4,441.25
Invoice	05/01/2013	2725	05/01/2013	314	4,172.50
Total Royal Cuisine					25,303.75
TOTAL					81,483.35

Case No. 14-11894

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Total
(Report on Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re TJ Plaza, LLCCase No. 14-11894Debtor**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3199 Creditor #: 1 Allstate Roofing Attn: Bankruptcy Desk/Managing Agent 6600 W. Charleston Blvd. #117-A Las Vegas, NV 89146	X	-				1,584.23
Account No. xxxxxx2222 Creditor #: 2 City of Las Vegas Sewer Services Attn: Bankruptcy Dept/ Managing Agent PO Box 748022 Los Angeles, CA 90074	X	-				7,627.69
Account No. xxxxxx2222 Creditor #: 3 City of Las Vegas Sewer Services Attn: Bankruptcy Dept/ Managing Agent PO Box 748022 Los Angeles, CA 90074	X	-				6,332.33
Account No. Creditor #: 4 Desert Lakes Apartments Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	X	-				60,641.60
Subtotal (Total of this page)						76,185.85

2 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 3442	X	-	Air conditioning services rendered				309.48
Creditor #: 5 Edgar's Services, Inc. Attn: Bankruptcy Desk/Managing Agent 4080 W. Desert Inn Rd. #A109 Las Vegas, NV 89102							
Account No. x1-770							
Creditor #: 6 EDS Electronics Attn: Bankruptcy Desk/Managing Agent 2675 W. Cheyenne Ave. North Las Vegas, NV 89032							
Account No.							
Creditor #: 7 J&J Services Attn: Bankruptcy Desk/Managing Agent 3632 Beeson Ct. Las Vegas, NV 89130	X	-	Services rendered				132.63
Account No. xx4693							
Creditor #: 8 NextGen Fire Protection Attn: Bankruptcy Desk/Managing Agent 7165 Bermuda Rd. Las Vegas, NV 89119							
Account No. xxxx-x0024							
Creditor #: 9 O'Rourke Plumbing, Inc. Attn: Bankruptcy Desk/Managing Agent 1716 S. Highland Ave. Las Vegas, NV 89102							
			Services rendered				313.16
			Services rendered				932.12
			Services rendered				1,941.47
Subtotal (Total of this page)							3,628.86

Sheet no. 1 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Sheet no. 1 of 2 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N D I S C U T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxx4489 Creditor #: 10 Raymar Siasi Attn: Bankruptcy Desk/Managing Agent c/o Samuel A. Harding, Esq. 1100 E. Bridger Ave. Las Vegas, NV 89101	X	Potential personal injury judgment	X	X	X	Unknown
Account No. x0613 Creditor #: 11 Stout Electric Attn: Bankruptcy Desk/Managing Agent 6440 Schirlls St. Las Vegas, NV 89118	X	Services rendered				2,343.18
Account No. Creditor #: 12 TJP Credit, LLC Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones BLvd. #105 Las Vegas, NV 89146	X	Unsecured Note				478,952.50
Account No. xx5350 Creditor #: 13 Vortex Industries, Inc. Attn: Bankruptcy Desk/Managing Agent File 10985 1801 W. Olympic Blvd. Pasadena, CA 91199-1095	X	Services rendered				181.83
Account No. xxxx_x0013 Creditor #: 14 Zoltan Hollo, LLC dba U.S. National Commercial Real Estate Ser Attn: Bankruptcy Desk/Managing Agent 10161 Park Run Dr. #150 Las Vegas, NV 89145	X	Services rendered				791.82
<div style="display: flex; justify-content: space-between;"> <div>Sheet no. 2 of 2 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal (Total of this page)</div> </div>						482,269.33
<div style="display: flex; justify-content: space-between;"> <div></div> <div>Total (Report on Summary of Schedules)</div> </div>						562,084.04

B6G (Official Form 6G) (12/07)

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Amena Bakery and Deli, LLC Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #9 and 10 Las Vegas, NV 89102	Tenant lease
Ditta Weiner Corets, Trustee of the Weiner Family Trust 84 Stonyridge Asheville, NC 28804	Joint ownership and management agreement
EDS Electronics Attn: Bankruptcy Desk/Managing Agent 2675 W. Cheyenne Ave. North Las Vegas, NV 89032	Contract of Fire Alarm Monitoring
Green Thumb Maintenance Attn: Bankruptcy Dept / Managing Agent 3275 S. Jones #105 Las Vegas, NV 89146	Contract for landscaping and maintenance
Lan Di Hall Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #8 Las Vegas, NV 89102	Tenant lease
Lan Truong Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #7 Las Vegas, NV 89102	Tenant Lease
Myrna Donato dba Amber Unicorn Books Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #12, 13, 14 and 15 Las Vegas, NV 89102	Tenant lease
Nevada Restaurant Services, Inc. dba Dotty's Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #17 and 18 Las Vegas, NV 89102	Tenant lease
NextGen Fire Protection Attn: Bankruptcy Desk/Managing Agent 7165 Bermuda Rd. Las Vegas, NV 89119	Contract for fire protection

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Norma E. Ituarte and Laura Alfaro dba Cinthya's Beauty Salon Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #11 Las Vegas, NV 89102	Tenant lease
Reagan Outdoor Advertising Attn: Bankruptcy Desk/Managing Agent 1775 Warm Springs Rd. Salt Lake City, UT 84116	Billboard tenant lease
Real Estate Asset Management, LLC Attn: Bankruptcy Dept. / Managing Agent 3275 South Jones Blvd. #105 Las Vegas, NV 89146	Joint ownership and management agreement
Sin City Bangers, LLC dba Mochiko Fried Chicken Attn: Bankruptcy Desk/Managing Agent 2101 S. Decatur Blvd. #16 Las Vegas, NV 89102	Tenant lease
TJP, A Nevada Limited Partnership Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Joint ownership and management agreement
Trader Joe's Company Attn: Bankruptcy Desk/Managing Agent c/o David Yoda 538 Misson Street/PO Box 3270 South Pasadena, CA 91030	Tenant space #25 lease

B6H (Official Form 6H) (12/07)

In re **TJ Plaza, LLC**Case No. **14-11894**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ditta Weiner Corets 84 Stonyridge Asheville, NC 28804	U.S. Bank National Association Attn: Bankruptcy Dept. / Managing Agent 80 S 8th St Ste 224 Minneapolis, MN 55402
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Allstate Roofing Attn: Bankruptcy Desk/Managing Agent 6600 W. Charleston Blvd. #117-A Las Vegas, NV 89146
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	City of Las Vegas Sewer Services Attn: Bankruptcy Dept/ Managing Agent PO Box 748022 Los Angeles, CA 90074
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	City of Las Vegas Sewer Services Attn: Bankruptcy Dept/ Managing Agent PO Box 748022 Los Angeles, CA 90074
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Desert Lakes Apartments Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Edgar's Services, Inc. Attn: Bankruptcy Desk/Managing Agent 4080 W. Desert Inn Rd. #A109 Las Vegas, NV 89102
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	EDS Electronics Attn: Bankruptcy Desk/Managing Agent 2675 W. Cheyenne Ave. North Las Vegas, NV 89032
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	J&J Services Attn: Bankruptcy Desk/Managing Agent 3632 Beeson Ct. Las Vegas, NV 89130
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	NextGen Fire Protection Attn: Bankruptcy Desk/Managing Agent 7165 Bermuda Rd. Las Vegas, NV 89119

In re TJ Plaza, LLCCase No. 14-11894

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	O'Rourke Plumbing, Inc. Attn: Bankruptcy Desk/Managing Agent 1716 S. Highland Ave. Las Vegas, NV 89102
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Raymar Siasi Attn: Bankruptcy Desk/Managing Agent c/o Samuel A. Harding, Esq. 1100 E. Bridger Ave. Las Vegas, NV 89101
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Stout Electric Attn: Bankruptcy Desk/Managing Agent 6440 Schirlis St. Las Vegas, NV 89118
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	TJP Credit, LLC Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Vortex Industries, Inc. Attn: Bankruptcy Desk/Managing Agent File 10985 1801 W. Olympic Blvd. Pasadena, CA 91199-1095
DSWC, Inc. Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	Zoltan Hollo, LLC dba U.S. National Commercial Real Estate Ser Attn: Bankruptcy Desk/Managing Agent 10161 Park Run Dr. #150 Las Vegas, NV 89145
Estate of Marc J. Simay Attn: Bankruptcy Desk/Managing Agent C/o Fredrick P. Waid 10080 W. Alta Drive #200 Las Vegas, NV 89145	U.S. Bank National Association Attn: Bankruptcy Dept. / Managing Agent 80 S 8th St Ste 224 Minneapolis, MN 55402
Jeff S. Susa 3275 S. Jones #105 Las Vegas, NV 89146	U.S. Bank National Association Attn: Bankruptcy Dept. / Managing Agent 80 S 8th St Ste 224 Minneapolis, MN 55402

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
District of Nevada**

In re TJ Plaza, LLC

Debtor(s)

Case No. 14-11894

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of Manager of the LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 3, 2014

Signature



Jeff Susa
Managing Member of Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
District of Nevada**

In re **TJ Plaza, LLC**

Debtor(s)

Case No. **14-11894**Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$97,028.55	2014 - YTD
\$414,311.85	2013
\$483,752.40	2012

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITORDATES OF
PAYMENTS

AMOUNT PAID

AMOUNT STILL
OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/
TRANSFERSAMOUNT
PAID OR
VALUE OF
TRANSFERSAMOUNT STILL
OWING

Flangas McMillan Law Group
Attn: Bankruptcy Desk/Managing Agent
3275 S. Jones Blvd. #105
Las Vegas, NV 89146

12/2013; 1/2014; 2/2014

\$10,357.50

\$0.00

Green Thumb Maintenance, LLC
Attn: Bankruptcy Dept. / Managing Agent
3275 S. Jones Blvd. #105
Las Vegas, NV 89146

12/2013; 1/2014; 2/2014

\$27,359.00

\$0.00

Real Estate Asset Management, LLC
Attn: Bankruptcy Dept. / Managing Agent
3275 South Jones Blvd. #105
Las Vegas, NV 89146

12/2013; 1/2014; 2/2014

\$8,646.09

\$0.00

TJP Credit, LLC
Attn: Bankruptcy Desk/Managing Agent
3275 S. Jones Blvd. #105
Las Vegas, NV 89146

12/2013; 1/2014; 2/2014

\$19,500.00

\$0.00

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Real Estate Asset Management, LLC Attn: Bankruptcy Dept. / Managing Agent 3275 South Jones Blvd. #105 Las Vegas, NV 89146	6/4/2013 - \$16,588.89; 7/29/2013 - \$2,229.27; 8/14/2013 - \$2,479.27; 9/12/2013 - \$2,617.95; 10/4/2013 - \$2,603.27; 11/1/2013 - \$2,600.00; 11/21/2013 - \$900.00; 12/11/2013 - \$2,110.75; 1/1/2014 - \$2,362.77; 1/16/2014 - \$1,900.80; 2/12/2014N- \$2,308.14; 3/11/2014 - \$2,160.77; 3/14/2014 - \$4,238.40	\$45,100.28	\$0.00
Jeff S. Susa 3275 S. Jones #105 Las Vegas, NV 89146	9/4/2013	\$2,865.60	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
U.S. Bank National Association v. TJ Plaza, LLC and DSWC, Inc., Case No. A696448	Specific Performance and Appointment of Receiver	District Court, Clark County, Nevada	Complaint filed
Raymar Siasi v. TJ Plaza, LLC, DSWC, Inc. and Green Thumb Maintenance, LLC, Case No. A684489	Negligence	District Court, Clark County, Nevada	Arbitration pending

None



b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

B7 (Official Form 7) (04/13)

4

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	---	---------------	-----------------------------------

7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

- None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
HVAC units - \$9,600.00	Units were stolen off the roof - Replacement cost \$9,600.00	9/2013

9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Larson & Zirzow, LLC 810 S. Casino Center Blvd. #101 Las Vegas, NV 89101	3/13/2014	\$15,000.00

10. Other transfers

- None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

B7 (Official Form 7) (04/13)

5

- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER
DEVICEDATE(S) OF
TRANSFER(S)AMOUNT OF MONEY OR DESCRIPTION AND
VALUE OF PROPERTY OR DEBTOR'S INTEREST
IN PROPERTY**11. Closed financial accounts**

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wells Fargo Bank Attn: Bankruptcy Dept/ Managing Agent Po Box 14517 Des Moines, IA 50306	Checking Account ending in #3915	\$632.85 - 10/2013

12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
---	---	----------------------------	--

13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

B7 (Official Form 7) (04/13)

6

16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18. Nature, location and name of business

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

B7 (Official Form 7) (04/13)

7

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Trader Joes Plaza		2101 S. Decatur Blvd. Las Vegas, NV 89102	Tenants in common shopping center	2003 to Present

None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Richard A. Say, CPA
Lucove, Say & Co.
23901 Calabasas Rd. #2085
Calabasas, CA 91302-3380

DATES SERVICES RENDERED
2003 to Present

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
------	---------	-------------------------

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Real Estate Asset Management, LLC

ADDRESS
Attn: Bankruptcy Dept. / Managing Agent
3275 South Jones Blvd. #105
Las Vegas, NV 89146

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

B7 (Official Form 7) (04/13)

8 None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21 . Current Partners, Officers, Directors and Shareholders**

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
100% interest

TJP, A Nevada Limited Partnership
Attn: Bankruptcy Desk/Managing Agent
3275 S. Joens Blvd. #105
Las Vegas, NV 89146

Member**22 . Former partners, officers, directors and shareholders**

None ☐ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

B7 (Official Form 7) (04/13)
8**23. Withdrawals from a partnership or distributions by a corporation**

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTORDATE AND PURPOSE
OF WITHDRAWALAMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY**24. Tax Consolidation Group.**

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 3, 2014

Signature


 Jeff Susa
 Managing Member of Manager

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Note to Accompany Voluntary Petition, Schedules and Statement of Financial Affairs

TJ Plaza, LLC, a Nevada limited liability company (“TJP”), and DSWC, Inc., a Nevada corporation (“DSWC”), are tenants in common in a retail shopping plaza commonly known as Trader Joe’s Plaza (the “Plaza”) located at 2101 S. Decatur Blvd., Las Vegas, Nevada 89102. Specifically, TJP owns 73.685% and DSWC owns the remaining 26.315% of the Plaza. The Plaza is operated pursuant to a Joint Ownership and Management Agreement dated as of June 1, 1999. As such, unless otherwise specifically set forth in an applicable writing, all assets and claims are apportioned according to the ownership percentages of the tenants in common.

By way of example, the total claim of Allstate Roofing is \$2,150.00, which total claim has been apportioned among the tenants in common according to their applicable ownership percentages. As such, Allstate Roofing’s claim is scheduled as a claim of \$1,584.23 as against TJP, and a claim of \$565.77 as against DSWC.

United States Bankruptcy Court
District of Nevada

In re TJ Plaza, LLC

Debtor

Case No. 14-11894Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TJP, a Nevada limited partnership Attn: Bankruptcy Desk/Managing Agent 3275 S. Jones Blvd. #105 Las Vegas, NV 89146	100%		Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of Manager of the LLC named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 3, 2014

Signature


Jeff Susa
Managing Member of Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.